

TRANSLATION

Date: 24/3/2019
REF: CCG/30/2019

TO: Mr. Khaled Abdulrazaq Al-Khaled
CEO
Boursa Kuwait Securities Company

Greetings,

According to chapter four (disclosure of material information) of rulebook ten (disclosure and transparency) of CMA executive bylaws of law No. 7/2010 on the establishment of the Capital Market Authority and the regulation of securities activity and its amendments.

We would like to announce the results of ordinary and extraordinary general assembly meeting which was held on Saturday 23/3/2019 according to the attached disclosure of material information form.

Best Regards,


Tamim Khaled Al Meaan
GM, Compliance & CG



Attachments:

- Disclosure of Material Information Form (Annex No. 11).
- Corporate Action Disclosure Form.

Copy to:

CMA / Manager, Disclosure Department

NOTE: This is a translation of the original for and binding Arabic text. In case of any difference between the Arabic and the English text, the Arabic text will be prevailing.

Annex (11)

Disclosure of Material Information Form

Date	24 March 2019
Name of the Listed Company	Commercial Bank of Kuwait (K.P.S.C)
Material Information	<p>The ordinary and extraordinary general assembly meeting was held on Saturday 23/3/2019. The general assembly has approved all items listed in the agendas including the following:</p> <ul style="list-style-type: none"> • Approve the financial statements and profit & loss account for the financial year ended 31/12/2018. • Approve to distribute cash dividends at 20% of the nominal value per share (20 fils for each share) to the shareholders registered in the Bank's records at the end of the record day dated 17/4/2019 and will be distributed to the shareholders on Wednesday 21/4/2019. • Approve to distribute bonus shares at 10% of the issued and paid-up capital (10 shares for each 100 shares) to the shareholders registered in the Bank's records at the end of the record day dated 17/4/2019 and will be distributed to the shareholders on 21/4/2019. • Re-appointment of the Bank's auditors for the financial year ended 31/12/2019, and they are (Mr. Talal Yousef Al-Muzaini from Deloitte & Touche Al-Wazzan & Partners and Mr. Naief Mused Al-Bazie from RSM Al-Bazie & Partners). • Approve the increase of the issued and fully paid up capital of the Bank from KD 181,096,040.500 to KD 199,205,644.500 through issuance of bonus shares. • Approve the amendments made to some of the articles within the Bank's memorandum and article of association.
Significant Effect of the material information on the financial position of the company	Support the Bank's financial position.

Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.

If a Listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies' which are members of the same Group, the other companies' disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.

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نموذج الإفصاح عن استحقاقات الأسهم Corporate Action Disclosure Form			
معلومات الشركة Company Details			
Stock	البنك التجاري الكويتي (ش.م.ك.ح)		الشركة
Stock Code	103		رقم الشركة
Ticker	تجاري		الاسم المختصر للشركة
ISIN Code	KW0EQ0100036		رقم الترميز الدولي
Contact person	محمد الخضري		مسؤول الاتصال
Phone no.	22990726		رقم الهاتف
E-mail	melkhodary@cbk.com		البريد الإلكتروني
الإعلان Announcement			
Publication Procedures (if any)	<input checked="" type="checkbox"/> No / لا	<input type="checkbox"/> Yes / نعم	تم الانتهاء من إجراءات النشر (ان وجد)
AGM Date	السبت الموافق 2019/03/23		تاريخ الجمعية العمومية
Record Date	الأربعاء الموافق 2019/04/17		تاريخ الاستحقاق
Payment Date (B.S -C.D)	الأحد الموافق 2019/04/21		تاريخ التوزيع (أسهم - نقدي)
Coordinated with KCC?	<input type="checkbox"/> No / لا	<input checked="" type="checkbox"/> Yes / نعم	تم التنسيق مع المقاصة؟
Confirmation Date	الأحد الموافق 2019/04/07		تاريخ التأكيد
Cum Date	الأحد الموافق 2019/04/14		تاريخ حيازة السهم
Ex Date	الاثنين الموافق 2019/04/15		تاريخ تداول السهم دون الاستحقاق
زيادة رأس المال Capital Increase			
المكتتب به - Subscribed		المصرح به - Authorized	
رأس المال بعد الزيادة After Increase	قبل الزيادة Before Increase	طريقة الزيادة Method of Increase	قبل الزيادة Before Increase
-	-	<input checked="" type="radio"/> منحة - Bonus <input type="radio"/> اكتتاب - Subscription	181,096,040.500 د.ك
أسهم منحة Bonus shares			
إجمالي عدد الأسهم بعد الزيادة Total No. of shares after increase	عدد الأسهم التي سيتم إصدارها No. of shares to be issued	نسبة الزيادة percentage	عدد الأسهم الحالية No of current S hare
1,992,056,445	181,096,040	10%	1,810,960,405
تخفيض رأس المال Capital Decrease			
بعد التخفيض - After Decrease		المصرح به - Authorized	
مجموع مبلغ الاسترداد Total Redemption Amount	نسبة التخفيض Decrease Percentage	طريقة التخفيض Method of Decrease	قبل التخفيض Before Decrease
		<input type="radio"/> كلي / Total <input type="radio"/> جزئي / Partial	
التوزيع النقدي / Cash Dividends			
نسبة التوزيع النقدي / Percentage of Cash Dividends		قيمة التوزيع النقدي / Amount of Cash Dividends	
20%		35,975,753.540	

Name:

Signature:

Date:

Stamp:

إلهام يسرى محفوظ
 24/3/2019

الاسم:

التوقيع:

التاريخ:

الختم:

KCC Confirmation:

Date:

تأكيد المقاصة:

التاريخ:

مع
 Tamim

